

PDX Onboarding

PDX 442 - Course outline

AUTHOR: Stibo Systems MDM Academy

CONFIDENTIALITY LEVEL:

Public



Target Group

- Consultants or other STEP super user roles responsible for configuring the Product Data Exchange (PDX) Onboarding solution.
- This class is NOT designed for business users or end users.



Pre-Requisites for Participation

Stibo Systems Academy courses, or certification exam:

- MDM 101 – MDM Solution Fundamentals or the knowledge taught in this course acquired in other ways.
- APP 240 – Data Modeling
- APP 241 – Data Management, and specific knowledge about user permissions, import and export configurations, advanced STEP xml taught in this course.
- APP 242 – Workflow/Web UI, and basic knowledge on how to edit an existing workflow and work with basic Web UI screen creation, mapping, and other design mode features.



Course Duration

The course duration is 4 half days.



Training Delivery Method

- ☐ In person classroom
- ☒ Virtual classroom
- ☐ Self-paced online

The course activities will be a combination of lectures, case studies in teams, problem solving exercises and presentations by the trainees.



Course Purpose

In this course, you will learn the configurations needed to implement the PDX onboarding solution integrated with PMDM.



Course Objectives

Upon completion of this course, participants will be able to:

1. Explain the basics of PDX Onboarding
2. Use the PDX UI features for the PDX Onboarding solution
3. Demonstrate how the STEP system must be set up for PDX Onboarding
4. Execute the necessary configurations to the STEP system for PDX Onboarding
5. Handle the issues with overall configurations in STEP for PDX Onboarding



Learning Objectives

The objectives below describe precisely what is taught during the training: (please note that the learning objectives can belong to more than one course objective).



Course Objective 1 - Explain the basics of PDX Onboarding

Learning objectives:

- Articulate the key benefits and purposes of PDX.
- Differentiate between PDX syndication and PDX onboarding.
- Distinguish between PDX Onboarding and the Supplier item web UI.
- Outline key use cases for PDX Onboarding.
- Illustrate the project flow when implementing the PDX Onboarding solution.
- Give examples of tasks that must be performed by Stibo Systems PDX Team.
- Comprehend where to find PDX Onboarding documentation,



Course Objective 2 - Use the PDX UI features for the PDX Onboarding solution

Learning objectives:

- Illustrate navigation in PDX UI.
- Outline how to work with a retailer's channel in PDX UI.
- Define PDX permissions for different users.

➤ **Course Objective 3 - Demonstrate how the STEP system must be set up for PDX Onboarding**

Learning objectives:

- Determine which components are needed for the PDX channel configurator.
- Identify the data model elements in STEP to support a PDX Onboarding channel.
- Explain the PDX Onboarding integration between STEP and PDX.
- Define the workflows needed to support a PDX Onboarding solution.
- Distinguish the configurations required for PDX Onboarding with Accelerator for Retail and with PMDM.

➤ **Course Objective 4 - Execute the necessary configurations to the STEP system for PDX Onboarding**

Learning objectives:

- Use the Configurator component in STEP to fulfill retailers' PDX Onboarding requirements.
- Implement the necessary STEP data model configurations to replicate the retailers' requirements in the PDX Onboarding channel.
- Apply configurations to incorporate nuances related to multiple markets and languages.
- Execute the necessary configurations for workflows in STEP to communicate with PDX.
- Outline end to end testing once all PDX Onboarding configurations are done.

➤ **Course Objective 5 - Handle the issues with overall configurations In STEP for PDX Onboarding**

Learning objectives:

- Determine causes for common issues in PDX Onboarding.
- Identify potential limitations of PDX Onboarding.
- Establish alternatives to the potential limitations of PDX Onboarding.



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About Stibo Systems

Stibo Systems is a leading enabler of trustworthy data through AI-powered master data management. Built on a robust and flexible platform, our SaaS solutions empower enterprises around the globe to deliver superior customer and product experiences. Our trusted data foundation enhances operational efficiency, drives growth and transformation, supports sustainability initiatives and bolsters AI success. Headquartered in Aarhus, Denmark, Stibo Systems is a privately held subsidiary of Stibo Software Group, which guarantees the long-term perspective of the business through foundational ownership. More at www.stibosystems.com.